Economic and Financial Markets Research

Economic Research, Global

June 9, 2025

Weekly economic calendar

For the week ending June 15, 2025

Day	Time		Event	Period	Unit	Banorte	Survey	Previous
Mon 9	08:00	MX	Consumer prices	May	% m/m	0.27	0.24	0.33
	08:00	MX	Core	May	% m/m	0.27	0.27	0.49
	08:00	MX	Consumer prices	May	% y/y	4.41	4.38	3.93
	08:00	MX	Core	May	% y/y	4.04	4.03	3.93
	11:00	US	New York Fed 1-yr inflation expectations	May	%	--	--	3.63
Tue 10	02:00	UK	Unemployment rate*	Apr	%	--	4.6	4.5
	08:00	BZ	Consumer prices	May	% m/m	--	0.32	0.43
	08:00	BZ	Consumer prices	May	% y/y	--	5.39	5.53
	11:00	MX	International reserves	Jun 6	US$bn	--	--	240.0
	13:30	MX	Government weekly auction: 1-, 3-, 6-, and 12-month Cetes, 3-year Mbono (Mar'28), 3-year Udibono (Aug'29) and 2- and 5-year Bondes F					
		MX	Wage negotiations	May	% y/y	--	--	7.0
Wed 11	08:00	MX	Industrial production	Apr	% y/y	-3.9	-3.7	1.9
	08:00	MX	Industrial production*	Apr	% m/m	0.1	0.1	-0.9
	08:00	MX	Manufacturing output	Apr	% y/y	-2.8	--	3.1
	08:30	US	Consumer prices*	May	% m/m	0.2	0.2	0.2
	08:30	US	Ex. food & energy*	May	% m/m	0.3	0.3	0.2
	08:30	US	Consumer prices	May	% y/y	2.5	2.5	2.3
	08:30	US	Ex. food & energy	May	% y/y	2.9	2.9	2.8
	11:00	MX	Banorte's Housing Price Index (INBAPREVI)	May				
Thu 12	02:00	UK	Industrial production*	Apr	% m/m	--	-0.5	-0.7
	08:00	BZ	Retail sales	Apr	% y/y	--	3.4	-1.0
	08:00	BZ	Retail sales*	Apr	% m/m	--	-0.8	0.8
	08:30	US	Producer prices*	May	% m/m	--	0.2	-0.5
	08:30	US	Ex. food & energy*	May	% m/m	--	0.3	-0.4
	08:30	US	Initial jobless claims*	Jun 7	thousands	240	240	247
	19:00	PER	Monetary policy decision (BCRP)	Jun 12	%	--	4.50	4.50
Fri 13	02:00	GER	Consumer prices	May (F)	% y/y	--	2.1	2.1
	05:00	EZ	Trade balance*	Apr	EURbn	--	20.0	27.9
	05:00	EZ	Industrial production*	Apr	% m/m	--	-1.6	2.6
	10:00	US	U. of Michigan confidence*	Jun (P)	index	53.5	53.3	52.2
Sun 15	22:00	CHI	Industrial production	May	% y/y	--	6.0	6.1
	22:00	CHI	Retail sales	May	% y/y	--	4.9	5.1
	22:00	CHI	Gross fixed investment (YTD)	May	% y/y	--	4.0	4.0

Source: Bloomberg and Banorte. (P) preliminary data; (R) revised data; () final data; * Seasonally adjusted, ** Seasonally adjusted annualized rate


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Analyst Certification.

We, Alejandro Padilla Santana, Juan Carlos Alderete Macal, Alejandro Cervantes Llamas, Marissa Garza Ostos, Katia Celina Goya Ostos, Francisco José Flores Serrano, José Luis García Casales, Santiago Leal Singer, Víctor Hugo Cortes Castro, Leslie Thalía Orozco Vélez, Hugo Armando Gómez Solís, Carlos Hernández García, Yazmín Selene Pérez Enríquez, Cintia Gisela Nava Roa, José De Jesús Ramírez Martínez, Daniel Sebastián Sosa Aguilar, Gerardo Daniel Valle Trujillo, Luis Leopoldo López Salinas, Marcos Saúl García Hernandez, Juan Carlos Mercado Garduño, Ana Gabriela Martínez Mosqueda, Jazmin Daniela Cuautencos Mora, Andrea Muñoz Sánchez and Paula Lozoya Valadez, certify that the points of view expressed in this document are a faithful reflection of our personal opinion on the company (s) or firm (s) within this report, along with its affiliates and/or securities issued. Moreover, we also state that we have not received, nor receive, or will receive compensation other than that of Grupo Financiero Banorte S.A.B. of C.V for the provision of our services.

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	Reference
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HOLD	When the share expected performance is similar to the MEXBOL estimated performance.
SELL	When the share expected performance is lower than the MEXBOL estimated performance.

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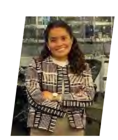

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